

KERMAN UNIFIED SCHOOL DISTRICT  
ANNUAL 2008 MEASURE K BOND REPORT  
SUBMITTED TO THE COMMUNITY BY THE  
2008 MEASURE K CITIZENS' OVERSIGHT COMMITTEE

**Regarding the Fiscal Year Ending June 30, 2021**  
**Presented to the Kerman Unified School District Governing Board**  
**February 17, 2022**

**Background**

Kerman Unified On June 3, 2008 the citizens of Kerman approved Measure K, a \$24,900,000.00 proposition school facilities bond for the Kerman Unified School District. Requirements associated with provisions of a Proposition 39 general obligation bond election (55% voter approval requirement) include the formation of a Citizens' Oversight Committee, charged with the responsibility of regularly monitoring the budget, expenditures, and progress of projects approved under the Measure K bond fund. Among the committee's responsibilities are the completion of an annual report to the board of education and community.

**Message from the Chairperson**

The progress of the Measure K capital facilities program has been carefully monitored and all data provided by staff has provided evidence of proper accounting of funds expenditures. The Bond Oversight Committee appreciates the cooperative efforts of Kerman Unified School District staff. This report to the Kerman Unified School District Governing Board provides an overview of the committee membership, oversight efforts, progress review, financing, audit activities, general recommendations, as well as selected images of projects.

**Citizens' Oversight Committee Membership**

The Kerman Unified School District Governing Board appointed the following members to serve on the Measure K Citizens' Oversight Committee in September, 2019:

- Charlie Jones – (President) Parent, Taxpayer Assoc. Rep.
- Christa Helmuth – (Vice President) Parent, Parent-Teacher-Club Representative
- Susan Toste – (Member) Community Representative
- Vicki Blair – (Member) Community Representative, Business Representative
- Jag Jaspal – (Member) Parent, Community Representative
- Carl Knowles – (Member) Senior Citizens Leader Representative
- Kim Farris - (Member) Parent, Parent-Teacher-Club Representative

The current committee member's first meeting was October 30, 2019. Since that time, the committee has held quarterly meetings. At each meeting, District staff provided regular progress updates on each Measure K Bond project(s), addressing both financial and technical issues.

**Bond Projects Progress Report**

The 2008 Measure K Bond authorized a combination of new construction and modernization projects at school sites throughout the District. Table 1 (below) summarizes project expenditures through the current fiscal year, June 30, 2020. The District has assured commitment to completing all Measure K projects and any costs which may occur in excess of the \$24,900,000.00 will be funded by State & capital facility funds provided by the District.

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## Table 1

[illegible]

Relative to the fiscal year ending June 30, 2021 Table 2 (below) summarizes current and future projects authorized by the 2008 Measure K Bond. Funds expended through June 30, 2021 are reported and include architectural and engineering planning performed in preparation for the project noted.

## **Table 2**

<b>SITE</b>	<b>PROJECT</b>	<b>EXPENDED</b>
Educational/Athletic Complex	New Elementary	\$ 0.00
Educational/Athletic Complex	Infrastructure and Utilities' improvement	\$ 0.00
Kerman High School	CTE Building	\$ 602,202.00
	<b>Total</b>	

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**Financing**

The first issuance of Measure K Bond funds was completed on August 11, 2009 with the sale of \$6,254,805.15 in bond proceeds. Proceeds from that issuance have been used to support project(s) expected to be completed in 2012. A second issuance of approximately \$8,900,000.00 in bond funds has been completed on May 29, 2019 and will provide the financing required for additional Measure K project(s) identified in the Facilities Master Plan.

**Audit of Measure K Bond Activities**

As prescribed under Proposition 39 provisions, the Bond Oversight Committee secured the services of an auditor (EideBailly) has performed the annual financial audit and a performance audit for the 2008 Measure K Bond. These audits will cover the period **July 1, 2020, through June 30, 2021.**

**Overall Assessment and Recommendations**

Regular dialogue through quarterly Committee meetings and progress reports have provided Committee members with essential information in reviewing and monitoring the progress made against schedule, budget and performance. Dialogue between Committee members and District staff has been constructive and effective. Staff has been responsive to Committee questions and comments.

Our Bond Oversight Committee has been presented with a proposed list of projects considered as priorities. The attached list of priorities has been presented to the Facility Master Planning Committee as well as reviewed by the Bond Oversight Committee. The priority projects are consistent with: 1) the needs of each school identified as approved by District and site administration, 2) the recommendations of District maintenance and operations staff, 3) both allowances and restrictions of the Measure K General Obligation Bond language, and 4) recommendations made by professional consultant firms the District has utilized.

The Bond Oversight Committee recommends the remaining priority projects be completed. At the time of this report the remaining priority projects are listed on the attached list.

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ATTACHMENT:

“A”

2008 Measure K Priority Projects List:

1. Kerman High School CTE Building
2. Enterprise School Portable Building Replacement
3. Kerman Middle School Portable Building Replacement
4. Educational/Athletic Complex Elementary School
5. Educational/Athletic complex Infrastructure and Utilities' improvement